Form **990**

Department of the Treasury Internal Revenue Service

A For the 2023 calendar year, or tax year beginning

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

, 2023, and ending

6/30

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

, **20** 2024

В	Check	if applicable:	С			D Employ	er identif	ication number	
	Ad	ddress change		L RESEARCH FOUNDATI	ON	36-	61081	L56	
	Na	ame change	INC.			E Telepho			
	In	itial return	2070 GREEN BAY R			312	-332-	-1350	
	Fir	nal return/terminated	HIGHLAND PARK, I	L 60035					
	1A	mended return				G Gross r	eceipts \$	13,845,	926.
	A	oplication pending	F Name and address of principa	officer: HOWARD A. GRIL	т.	H(a) Is this a group retur			X No
			SAME AS C ABOVE	nowind it. Gittle	ш	H(b) Are all subordinates If "No," attach a list	included	? Yes	No
ī	Tax-	exempt status:	X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or 527	if "No," attach a list	. See inst	ructions. —	
J		•	W.GIRESEARCHFOUNI			H(c) Group exemption nu	ımber		
K	Form	n of organization:	X Corporation Trust	Association Other	L Year of formation			gal domicile: IL	
Pa	rt I	Summar		<u> </u>		2302			
	1	Briefly descri	be the organization's missi	ion or most significant activitie	s: SEE SCHET	OIII.F. O			
a)						<u> </u>			
Ü									. — — —
Governance									
ОVЕ	2	Check this bo		n discontinued its operations of			net ass	sets.	
G				rning body (Part VI, line 1a)			3		25
SS (4			s of the governing body (Part \ n calendar year 2023 (Part V, I			4 5		0
viti	5 6			necessary)			6		5 94
Activities &	7a			Part VIII, column (C), line 12.			7a		0.
1				from Form 990-T, Part I, line 1			7b		0.
_				,		Prior Year		Current Yea	
	8	Contributions	and grants (Part VIII, line	1h)		19,083,8	86.	4,632,	
nue	9	Program serv	rice revenue (Part VIII, line	e 2g)				, ,	
Revenue	10	Investment in	ncome (Part VIII, column (A	A), lines 3, 4, and 7d)		1,128,2	93.	1,179,	852.
æ	11	Other revenue	e (Part VIII, column (A), Iir	nes 5, 6d, 8c, 9c, 10c, and 11e	:)	1,100,9	79.	938,	
	12			(must equal Part VIII, column		, ,	.58.	6,750,	965.
	13			X, column (A), lines 1-3)			90.	4,779,	468.
	14			X, column (A), line 4)					
S	15	Salaries, other	er compensation, employee	e benefits (Part IX, column (A)	, lines 5-10)	548,5	09.	606,	721.
)Se:	16a	Professional	fundraising fees (Part IX, o	column (A), line 11e)					
Expenses	b	Total fundrais	sing expenses (Part IX, col	umn (D), line 25)	121,593.				
Ã				nes 11a-11d, 11f-24e)		267,2	87	267	117.
	18			equal Part IX, column (A), line				5,653,	
	19			8 from line 12				1,097,	
- × 8	-					Beginning of Currer		End of Yea	
ets or lances	20	Total assets	(Part X, line 16)			12,723,2		11,485,	
Net Asse Fund Bala	21							6,980,	
Net	22	Net assets or	fund balances. Subtract li	ne 21 from line 20				4,504,	
	rt II	Signatur				3,037,0	21.	1,301,	702.
				urn including accompanying schedules a	nd statements, and to t	he hest of my knowledge	and helie	of it is true correct	and
comp	olete. D	eclaration of prepa	erer (other than officer) is based on	urn, including accompanying schedules a all information of which preparer has any	knowledge.	ne beet or my miomoage	una 20110	.,	
Sic	ın	Signature of	officer			Date			
Sig He	re	HOWARI	A. GRILL		Т	REASURER			
			name and title						
		Print/Type p	preparer's name	Preparer's signature	Date	Check	if F	PTIN	
Pai	id	ANNA N	NALLS	ANNA NALLS		self-employ	ed [200503285	
	epare	er Firm's name	ANNA NALLS CI	PA PC	<u>,</u>				
Us	e On	ily Firm's addre				Firm's EIN	20-	0800711	
				60203		Phone no.		835-1696	
May	the !	IRS discuss th	<u> </u>	shown above? See instruction	ns .	1		X Yes	No

4d Other program services (Describe on Schedule O.)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 5, 449, 124.

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Χ	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II.	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III.	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i>	9		Х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If "Yes," complete Schedule D, Part V	10		X
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		Х
b	Did the organization report an amount for investments – other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	11b		Х
С	Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i>	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i>	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII.	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions.	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III.	19	21	Х
20a	Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i>	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	

Form 990 (2023) GASTRO INTESTINAL RESEARCH FOUNDATION Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a.	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I.	25a		Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III.	27		Х
	Was the organization a party to a business transaction with one of the following parties? (See the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions).			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If "Yes," complete Schedule L, Part IV.	28c		Х
29	Did the organization receive more than \$25,000 in noncash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30		Χ
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1.	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI.	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	. No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable		162	NO
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1.	X	
ВΛΛ	(gambling) winnings to prize winners?	1c	Α	(0000

Form 990 (2023) GASTRO INTESTINAL RESEARCH FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			162	NO
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 2a 5			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		X
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Χ
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O.	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a	Х	
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b	Х	
	Organizations that may receive deductible contributions under section 170(c).			
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х	
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring			
•	organization have excess business holdings at any time during the year?	8		
	Sponsoring organizations maintaining donor advised funds.	0-		
	Did the sponsoring organization make any taxable distributions under section 4966?	9a 9b		
	Section 501(c)(7) organizations. Enter:	90		
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note: See the instructions for additional information the organization must report on Schedule O.			
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
	Enter the amount of reserves on hand	14-		Х
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		Λ
	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O.</i>	14b		
13	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	15		Х
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		Х
. •	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person, engage in any activities that would			
	result in the imposition of an excise tax under section 4951, 4952, or 4953?	17		
_				

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1a Enter the number of voting members of the governing body at the end of the tax year.... If there are material differences in voting rights among members SEE SCH. O of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent... 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Χ 4 Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 5 6 Χ Did the organization have members or stockholders?..... 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7h Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?.... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O..... 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates?..... 10a Χ b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If "No," go to line 13....... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b Χ to conflicts?..... **c** Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe on Schedule O how this was done*SEE .SCHEDULE . O Χ 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ 14 Did the organization have a written document retention and destruction policy?..... Χ 14 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official... SEE . SCHEDULE...O...... 15a **b** Other officers or key employees of the organization..... 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?..... 16a X **b** If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the 16b organization's exempt status with respect to such arrangements?... Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply X Another's website X Upon request Own website Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records.

SUITE 167 HIGHLAND PARK IL 60035 312-332-1350

HOWARD GRILL 2070 GREEN BAY ROAD,

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

		(C)								
(A) Name and title	(B) Average hours per week	box,			(D) Reportable compensation from the organization (W-2/1099-	Reportable compensation from related organizations (W-2/1099-	(F) Estimated amount of other compensation from			
	(list any hours for	Individual or director	stituti	Officer	Key employee	Highest compensated employee	Former	(W-2/1099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	the organization and related organizations
	related organiza- tions	tor	ional		ploy	ee t com				g
	below dotted line)	Jstee	trust		æ	pens				
	iiic)		æ			ated				
(1) JACKIE CASEY	40									
EXECUTIVE DIRECTOR	0				Х			182,000.	0.	16,569.
(2) DEBORAH BARNARD	40									_
DIR. MAJOR GIFTS	0					Χ		109,000.	0.	0.
(3) ERIC BERLIN	1									
DIRECTOR	0	Χ						0.	0.	0.
(4) HOWARD A. GRILL	5									
VP FINANCE	0	Х		Χ				0.	0.	0.
(5) HEIDI HENDERSON	1									
DIRECTOR	0	Χ						0.	0.	0.
(6) SCOTT ATTAR	1									
DIRECTOR	0	Χ						0.	0.	0.
(7) KARYN_HURWICH	1									
DIRECTOR	0	X						0.	0.	0.
(8) YEKATERINA CHUDNOVSKY	3									
CHAIRPERSON	0	Χ		Χ				0.	0.	0.
(9) BIANA LANSON MD	2									
VP FUNDRAISING	0	X		Χ				0.	0.	0.
(10) DANIEL GOLDBERG	1									
DIRECTOR	0	X						0.	0.	0.
(11) RUSSELL COHEN M.D.	1									
DIRECTOR	0	X						0.	0.	0.
(12) KELLY GOLDBERG	1									
DIRECTOR	0	X						0.	0.	0.
(13) STEVEN R. DAVIDSON	1									
DIRECTOR	0	Χ						0.	0.	0.
(14) BENJAMIN POGOFSKY	2							_	_	_
DIRECTOR	0	X						0.	0.	0.

BAA TEEA0107L 08/23/23 Form **990** (2023)

Pai	t VII Section A. Officers, Directors, Tru	istees, I	Key	Em	•		es,	and	d Highest Com	pensated Emplo	oyees	(cont	inued)
					•	C)							
	(A) Name and title	(B)				more	than c		(D) Reportable	(E) Reportable		(F)	
	Name and the	Average hours			dád		is both or/truste	ee)	compensation from the organization	compensation from related organizations	0	ated am of other	
		per week (list any	or c	Inst	Officer	Ke)	Hig em	Former	(W-2/1099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	the o	nsation rganiza	tion
		hours for related	Individual trustee or director	lituti	icer	Key employee	hest ploy	mer	WIISC/1099-NEC)	WIISC/1099-NEC)		d relate anizatio	
		organiza- tions	tor tall	ona		old	ee ::						
		below dotted	l zur	큠		yee	mpe						
		line)	ee	Institutional trustee			Highest compensated employee						
	DEED 601 DUIN						řed.						
(15)	PETER GOLDMAN	1	,										^
(16)	DIRECTOR	0	X						0.	0.			0.
(10)	SHELBY KATZ	1	37						0	0			0
(17)	DIRECTOR BENJAMIN RIBACK	0	Х						0.	0.			0.
(1/)_	DIRECTOR	1	Х						0.	0.			Λ
(10)		_	Λ						0.	0.			0.
(10)	DAVID RUBIN	1	37						0	0			0
(10)	DIRECTOR MARIELLA LEBENCON	0	X						0.	0.			0.
(19)	MATTHEW LEBENSON	1	v						0	0			0
(20)	DIRECTOR	0	Х						0.	0.			0.
(20)	JEFFREY A FINE	1	Х							0			0
(21)	DIRECTOR PRAD DETERSON	0	Λ						0.	0.			0.
(21)	BRAD PETERSON SECRETARY	1	Х		Х				0.	0.			0
(22)	SEYMOUR TAXMAN	0	Λ		Λ				0.	0.			0.
(22)	DIRECTOR	1	Х						0.	0.			0
(23)	MARK D. WALDECK	2	Λ						0.	0.			0.
<u>(=0)</u>	VP DEVELOPMENT	0	Х		Χ				0.	0.			0.
(24)	KATHRYN KARMIN SHAFER	3	71		71				0.	0.			<u> </u>
	PRESIDENT	0	Х		Χ				0.	0.			0.
(25)	JONATHAN MEREL	1	21		21				Ŭ.	· · ·			<u> </u>
	DIRECTOR	0	Χ						0.	0.			0.
1b	Subtotal								291,000.	0.		16.	569.
С	Total from continuation sheets to Part VII, Section	on A							0.	0.		,	0.
d	Total (add lines 1b and 1c)								291,000.	0.		16,	569.
2	Total number of individuals (including but not limited	to those I	isted	abov	ve) v	who	recei	ved		0 of reportable compe	ensatio	n ,	
	from the organization 2												
												Yes	No
3	Did the organization list any former officer, direc	tor, truste	e, ke	ey er	mple	oyee	e, or	high	nest compensated	employee			
	on line 1a? If "Yes,"compléte Schedule J for suc	h individu	al								3		X
4	For any individual listed on line 1a, is the sum of	reportab	le co	mpe	nsa	ation	and	oth	er compensation	from			
	the organization and related organizations greate such individual										4	Х	
5	Did any person listed on line 1a receive or accru-										•	- 1	
J	for services rendered to the organization? If "Yes	s," comple	ete S	Sche	dule	$\ni J f$	or su	ch p	person		5		Х
	tion B. Independent Contractors												
1	Complete this table for your five highest compen compensation from the organization. Report compen	sated indensation for	epen the c	dent alen	coı dar	ntra vear	ctors endi	tha ng v	it received more the	nan \$100,000 of ganization's tax year.			
	(A)					<i>y</i>			(B)		((C)	
	Name and business add	ress							Description of	of services (Compe	ńsatio	on
													-
									_				
2	Total number of independent contractors (including b	out not lim	ited t	o tho	se I	liste	d abo	ve)	who received more	than			
	\$100,000 of compensation from the organization	0											

Form 990

Continuation Sheet for Form 990

OMB No. 1545-0047

2023

Department of the Treasury Internal Revenue Service

GASTRO INTESTINAL RESEARCH FOUNDATION

Part VII Continuation: Officers Directors Trustees

Employler Identification number

Part VII Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees												
(A)	(B)						n one fficer	(D)	(E)	(F)		
Name and title	Average hours per week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	Reportable compensation from the organization (W-2/1099- MISC/1099-NEC)	Reportable compensation from related organizations (W-2/1099- MISC/1099-NEC)	Estimated amount of other compensation from the organization and related organizations		
(1) AUDREY RUBIN DIRECTOR	$-\frac{1}{0}$	Х						0.	0.	0.		
(2) JEFFREY NATHANSON DIRECTOR	$-\frac{1}{0}$	X						0.	0.	0.		
(3)		Λ						0.	0.	0.		
<u>(4)</u>		†										
		+										
<u>(6)</u>		_										
		<u> </u> 										
_(8)												
<u>(9)</u>												
<u>(10)</u>												
<u>(11)</u>		+										
(12)												
(13)												
(14)												
(15)												
(16)		_										
(17)												
(18)												
(19)												
(20)												
(21)		•										

Form 990 (2023) GASTRO INTESTINAL RESEARCH FOUNDATION 36-6108156 Page 9 Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII..... (D) Revenue excluded from tax under sections 512-514 (C) Unrelated business (A) Total revenue (B) Related or exempt function revenue revenue 1a Federated campaigns 1a Contributions, Gifts, Grants, and Other Similar Amounts **b** Membership dues..... 1b c Fundraising events..... 1c 778,859 d Related organizations..... 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, and similar amounts not included above . . . 1f 3,854,057. g Noncash contributions included in 1g lines 1a-1f. 4,632,916 **Business Code** e Revenue

Program Service						
Ç)	f	All other program service revenue				
윤		Total. Add lines 2a-2f				
	3	Investment income (including dividends, interest, and				
	_	other similar amounts)	577,921.	577,921.		
	4	Income from investment of tax-exempt bond procee	as			
	5	Royalties	al			
	6a	Gross rents 6a				
		Less: rental expenses 6b				
	С	Rental income or (loss) 6c				
	d	Net rental income or (loss)				
	7a	Gross amount from (i) Securities (ii) Othe				
		sales of assets other than inventory 7a 7,277,862.				
	b	Less: cost or other basis				
	_	and sales expenses				
		Net gain or (loss)	601,931.	601,931.		
as l		Gross income from fundraising events	001,331.	001, 551.		
Other Revenue	oa	(not including \$ 778,859.				
e ve		of contributions reported on line 1c).				
ά		See Part IV, line 18				
<u>a</u>		Less: direct expenses				
δ	С	Net income or (loss) from fundraising events	938,197.			
	9a	Gross income from gaming activities. See Part IV, line 19				
	b	Less: direct expenses 9b				
	С	Net income or (loss) from gaming activities				
1	10a	Gross sales of inventory, less				
		returns and allowances				
		Less: cost of goods sold 10b				
	С	Net income or (loss) from sales of inventory Business Co				
Miscellaneous Revenue	11a					
scellaneou Revenue	b					
	С					
is &	d	All other revenue				
Σ	е	Total. Add lines 11a-11d				
	12	Total revenue. See instructions	0/100/300:	1,179,852.	0.	0.
BAA			TEEA0109L 08/23/23			Form 990 (2023)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a response or note to any line in this Part IX.										
Do r 6b, 7	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses						
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.	4,779,468.	4,779,468.		·						
2	Grants and other assistance to domestic individuals. See Part IV, line 22	_, ,	27								
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16										
4 5	Benefits paid to or for members	291,000.	218,250.	29,100.	43,650.						
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.						
7	Other salaries and wages	190,940.	143,205.	19,094.	28,641.						
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	12,762.	9,572.	1,276.	1,914.						
9	Other employee benefits	74,879.	56,159.	7,488.	11,232.						
10	Payroll taxes	37,140.	27,855.	3,714.	5,571.						
11	Fees for services (nonemployees):	0.7=101	2.,,000.	3,721	0,0121						
а	Management										
	Legal										
	Accounting	6,050.		6,050.							
	Lobbying	3,000.		3,000.							
	Professional fundraising services. See Part IV, line 17										
f	Investment management fees										
	Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule 0.)	15,074.		5,274.	9,800.						
13	Office expenses										
14	Information technology										
15	Royalties										
16	Occupancy	818.		818.							
17	Travel	14,546.	12,364.		2,182.						
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	, = = =	,		,						
19	Conferences, conventions, and meetings										
20	Interest										
21	Payments to affiliates										
22	Depreciation, depletion, and amortization										
23 24	Insurance Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.).										
а	SPECIAL EVENTS	132,954.	132,954.								
	OFFICE, COMPUTER & POSTAGE	43,068.	32,301.	4,307.	6,460.						
С	NEWSLETTER & MARKETING	36,996.	36,996.	-, -, -, -,	3, 200.						
d	BANK & CREDIT CARD FEES	12,143.	,		12,143.						
е	All other expenses	5,468.		5,468.							
	Total functional expenses. Add lines 1 through 24e	5,653,306.	5,449,124.	82,589.	121,593.						
	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)				·						

		Check if Schedule O contains a response or note to any	line in this Part X	<u></u>	<u></u>	
				(A) Beginning of year		(B) End of year
	1	Cash — non-interest-bearing		339,841.	1	451,345.
	2	Savings and temporary cash investments			2	
	3	Pledges and grants receivable, net			3	
	4	Accounts receivable, net		62,486.	4	352,903.
	5	Loans and other receivables from any current or former offi trustee, key employee, creator or founder, substantial contr controlled entity or family member of any of these persons	cer, director, ibutor, or 35%		5	
	6	Loans and other receivables from other disqualified persons	s (as defined under			
		section 4958(f)(1)), and persons described in section 4958(`		6	
	7	Notes and loans receivable, net			7	
2	8	Inventories for sale or use			8	
Assets	9	Prepaid expenses and deferred charges	-	8,106.	9	10,608.
As	_	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D		0,100.		10,000.
		Less: accumulated depreciation			10c	
	11	Investments – publicly traded securities		12,312,866.	11	10,670,717.
	12	Investments – other securities. See Part IV, line 11	-		12	
	13	Investments – program-related. See Part IV, line 11	-		13	
	14	Intangible assets			14	
	15	Other assets. See Part IV, line 11		15		
	16	Total assets. Add lines 1 through 15 (must equal line 33)		12,723,299.	16	11,485,573.
	17	Accounts payable and accrued expenses		8,803,245.	17	6,862,871.
	18	Grants payable	<u></u>		18	
	19	Deferred revenue	<u> </u>	62,430.	19	118,000.
	20	Tax-exempt bond liabilities	_		20	
ies	21	Escrow or custodial account liability. Complete Part IV of S	L.		21	
Liabilities	22	Loans and other payables to any current or former officer, of key employee, creator or founder, substantial contributor, of controlled entity or family member of any of these persons	r 35%		22	
_	23	Secured mortgages and notes payable to unrelated third pa	<u></u>		23	
	24	Unsecured notes and loans payable to unrelated third partie			24	
	25	Other liabilities (including federal income tax, payables to rand other liabilities not included on lines 17-24). Complete	elated third parties, Part X of Schedule D.		25	
	26	Total liabilities. Add lines 17 through 25		8,865,675.	26	6,980,871.
ıces		Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.	X			
alaı	27	Net assets without donor restrictions		3,857,624.	27	4,504,702.
ä	28	Net assets with donor restrictions			28	
Net Assets or Fund Balance		Organizations that do not follow FASB ASC 958, check he and complete lines 29 through 33.	re 🗌			
ō	29	Capital stock or trust principal, or current funds			29	
ets	30	Paid-in or capital surplus, or land, building, or equipment fu	ınd		30	
SSI	31	Retained earnings, endowment, accumulated income, or ot	her funds		31	
it A	32	Total net assets or fund balances		3,857,624.	32	4,504,702.
š	33	Total liabilities and net assets/fund balances		12,723,299.	33	11,485,573.
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Form **990** (2023)

Pai	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI.				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	6,7	50,9	965.
2	Total expenses (must equal Part IX, column (A), line 25)	2	5,6	53,3	306.
3	Revenue less expenses. Subtract line 2 from line 1	3	1,0	97,6	559.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		57,6	
5	Net unrealized gains (losses) on investments.	5	-4	50,5	581.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	10	15	04,7	702
Pai	rt XII Financial Statements and Reporting		4,5	04,	102.
ı uı	<u> </u>				
	Check if Schedule O contains a response or note to any line in this Part XII				
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		-		
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or review separate basis, consolidated basis, or both.	ed on a			
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separ basis, consolidated basis, or both.	ate			
	X Separate basis Consolidated basis Both consolidated and separate basis				
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit	,	_	.,	
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Guidance, 2 C.F.R. Part 200, Subpart F?	Uniform	За		Х
t	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		
BAA				990	(2023)
_, .,	•		. 0111	. 555	(,

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of	f the organization	GASTRO INT	ESTINAL RESEAR	RCH FOUNDATION			Employer identifica	ation number		
		INC.					36-610815	<u> </u>		
Part				organizations must				ctions.		
The or	<u> </u>	•	`	For lines 1 through 12,		•	•			
1				hurches described in sec t	•	b)(1)(A)(i).			
2	—			ach Schedule E (Form						
3		•		ization described in sec			• • •			
4		ı researcn organıza y, and state:	ition operated in conji	unction with a hospital of	describe	a in sec	tion 1/0(b)(1)(A)(iii). E	nter the nospital's		
5	An organ	 ization operated for	the benefit of a colle	ge or university owned	or opera	ated by	a governmental unit de	escribed in		
6	section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).									
7	An organiz		receives a substantial r	part of its support from a				olic described		
8	A commu	nity trust described	l in section 170(b)(1)(A)(vi). (Complete Part I	l.)					
9		ity or a non-land-gra		ction 170(b)(1)(A)(ix) oper e (see instructions). Enter						
10	investmei	nt income and unre	ly receives (1) more the tempt functions, substants taxable to the tempt functions and the tempt for	han 33-1/3% of its supposed to certain exception income (less section Part III.)	ort from ns; and 511 tax)	contrib (2) no r from b	outions, membership fea more than 33-1/3% of it usinesses acquired by	es, and gross receipts is support from gross the organization after		
11	An organ	ization organized a	nd operated exclusive	ely to test for public safe	ety. See	section	1 509(a)(4).			
12	or more r	publicly supported o	organizations describe	ely for the benefit of, to ed in section 509(a)(1) outporting organization	r sectio	n 509(a)(2). See section 509(a	ut the purposes of one)(3). Check the box on		
а	Type I. A sorganization	supporting organizati	on operated, supervise egularly appoint or elect	d, or controlled by its sup t a majority of the directo	ported o	rganizat	ion(s), typically by giving	the supported on. You must		
b	Type II. A managem must con	supporting organia ent of the supporting plete Part IV, Sect	zation supervised or c organization vested in ions A and C.	controlled in connection the same persons that c	with its ontrol or	support manage	ted organization(s), by the supported organizat	having control or ion(s). You		
С	Type III fu organizat	nctionally integrated ion(s) (see instruct	. A supporting organizations). You must com	tion operated in connectio	n with, ar A, D, an	nd function	onally integrated with, its	supported		
d	Type III no	on-functionally integ	rated. A supporting org	panization operated in cor must satisfy a distribuns A and D, and Part V.	nection	with its	supported organization(s)	that is not		
е	Check thi	s box if the organiz	ration received a writt	en determination from t supporting organization	he IRS	that it is	a Type I, Type II, Type	e III functionally		
f			organizations							
			n about the supported							
(i)) Name of suppor	ted organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is organizat in your g docun	ion listed overning	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)		
					Yes	No				
(A)										
· /										
(B)										
(C)										
(D)										
(E)										
Total										

	(Complete only if you checked organization fails to qualify	under the tests li	sted below, pleas	e complete Part II	II.)		
Sec	tion A. Public Support	T	Т	Т		Г	
Cale Degi	ndar year (or fiscal year nning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						
	ndar year (or fiscal year nning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activ	vities, etc. (see in	nstructions)			12	
	First 5 years. If the Form 990 is organization, check this box and	stop here		l, third, fourth, or t	fifth tax year as a	section 501(c)(3)	
	tion C. Computation of Pu			li	· · ·		0/
	Public support percentage for 20 Public support percentage from	•	•		•		%
	33-1/3% support test—2023. If t and stop here. The organization	he organization o	did not check the	box on line 13, an	nd line 14 is 33-1/3	3% or more, check	this box
b	33-1/3% support test—2022. If the and stop here. The organization	ne organization d	id not check a bo	x on line 13 or 16a	a, and line 15 is 3	3-1/3% or more, ch	eck this box
17a	10%-facts-and-circumstances te or more, and if the organization the organization meets the facts	meets the facts-	and-circumstance	s test, check this	box and stop here	e. Explain in Part V	I how _
b	10%-facts-and-circumstances to or more, and if the organization organization meets the facts-and	meets the facts-	and-circumstance	s test, check this	box and stop here	e. Explain in Part V	I how the _

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions...

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						
Calen	dar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.").	481 199	2,897,846.	2 030 618	20184865	5 466 355	31,060,883.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.	401,199.	2,097,040.	2,030,016.	20104003.	3,400,333.	0.
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons	481,199.	2,897,846.	2,030,618.	20184865.	5,466,355.	31,060,883.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.	0.	0.	0.	0.	0.	
_	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
	Public support. (Subtract line 7c from line 6.)	0.	0.	0.	0.	0.	31,060,883.
Sec	tion B. Total Support						101700070001
Calen	dar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) 2023	(f) Total
9	Amounts from line 6	481,199.	2,897,846.	2,030,618.	20184865.	5,466,355.	31,060,883.
	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	77,786.	59,462.	,	1,128,293.	,	2,509,936.
	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b	77 706	E0 462	CA E 42	1 120 202	1 170 052	0.
	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on	77,786.	59,462.	64,543.	1,128,293.	1,179,852.	2,509,936.
	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).						0.
	Total support. (Add lines 9, 10c, 11, and 12.)						33,570,819.
14	First 5 years. If the Form 990 is organization, check this box and	for the organization stop here	on's first, second,	third, fourth, or f	ifth tax year as a	section 501(c)(3)	
	tion C. Computation of Pul						
	Public support percentage for 20	•			•		92.52 %
	Public support percentage from 2	•	•			16	95.04 %
	tion D. Computation of Inv						
	Investment income percentage for	•		-	***		7.48 %
	Investment income percentage for						4.96 %
	33-1/3% support tests—2023. If t is not more than 33-1/3%, check 33-1/3% support tests—2022. If t	this box and sto	p here. The orgar	nization qualifies a	as a publicly supp	orted organization	1 <u>X</u>
	line 18 is not more than 33-1/3% Private foundation. If the organiz	, check this box a	and stop here. Th	e organization qu	alifies as a public	ly supported orga	nization

36-6108156

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9с		
0a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

BAA TEEA0404L 08/14/23 Schedule A (Form 990) 2023

Pa	rt IV Supporting Organizations (continued)			9
	···· ··· ··· · · · · · · · · · · · ·		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
ā	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization?	11a		
ŀ	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.	11c		
Sec	ction B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Sec	ction C. Type II Supporting Organizations			
	The state of the s		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees			
•	of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations	•		<u> </u>
	The service of the service		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
	organization's governing documents in effect on the date of notification, to the extent not previously provided:			
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s), or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	2		
	the organization maintained a close and continuous working relationship with the supported organization(s).	_		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played			
	in this regard.	3		
Sec	ction E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
;	The organization satisfied the Activities Test. Complete line 2 below.			
	b The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
	c ☐ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see	instru	uction:	s).
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
;	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was			
	responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
l	b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer lines 3a and 3b below.</i>			
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI .	20		
	b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its	3a		
	supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		

Schedule A (Form 990) 2023 GASTRO INTESTINAL RESEARCH FOUNDATION

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations 36-6108156

1	Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization	on No	v. 20, 1970 (explain ir t complete Sections A	n Part VI). See through E.
Sec	ction A — Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sec	ction B — Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
	Average monthly value of securities	1a		
	Average monthly cash balances	1b		
	c Fair market value of other non-exempt-use assets	1c		
	d Total (add lines 1a, 1b, and 1c)	1d		
	e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
_ 7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5		5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally inte (see instructions).	grated	Type III supporting or	ganization

BAA Schedule A (Form 990) 2023

Pai	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (contin	nued)	
Sec	tion D – Distributions		Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	1	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	2	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	3	
4	Amounts paid to acquire exempt-use assets	4	
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)	5	
6	Other distributions (describe in Part VI). See instructions.	6	
_ 7	Total annual distributions. Add lines 1 through 6.	7	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details		
	in Part VI). See instructions.	8	
9	Distributable amount for 2023 from Section C, line 6	9	
10	Line 8 amount divided by line 9 amount	10	_

Section E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2023	(iii) Distributable Amount for 2023
1 Distributable amount for 2023 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2023 (reasonable cause required — <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2023			
a From 2018			
b From 2019			
c From 2020			
d From 2021			
e From 2022			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years			
h Applied to 2023 distributable amount			
i Carryover from 2018 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2023 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2023 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2023, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2023. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions.			
7 Excess distributions carryover to 2024. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2019			
b Excess from 2020			
c Excess from 2021			
d Excess from 2022			
e Excess from 2023			

BAA Schedule A (Form 990) 2023

Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section E, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

BAA TEEA0408L 08/14/23 Schedule A (Form 990) 2023

Schedule B (Form 990)

Schedule of Contributors

th to Form 990, 990-EZ, or 990-PF.

Department of the Treasury Internal Revenue Service

Name of the organization GASTRO INTESTINAL RESEARCH FOUNDATION

Attach to Form 990, 990-EZ, or 990-PF. Go to www.irs.gov/Form990 for the latest information.

	INC.		36-6108156
Organiza	tion type (check one)		
Filers of:		Section:	
Form 990	or 990-EZ	\overline{X} 501(c)(3) (enter number) organization	
		4947(a)(1) nonexempt charitable trust not treated as a private foundation	n
		527 political organization	
Form 990)-PF	501(c)(3) exempt private foundation	
		4947(a)(1) nonexempt charitable trust treated as a private foundation	
		501(c)(3) taxable private foundation	
		red by the General Rule or a Special Rule. (8), or (10) organization can check boxes for both the General Rule and a Sp	pecial Rule. See instructions.
General I	Rule		
X		iling Form 990, 990-EZ, or 990-PF that received, during the year, contributions property) from any one contributor. Complete Parts I and II. See instructions for det ontributions.	
Special F	Rules		
	regulations under section 16b, and that receive	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% ons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, lined from any one contributor, during the year, total contributions of the greater ton (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Part	ne 13, 16a, or of (1) \$5,000; or
	contributor, during th literary, or educations	scribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from e year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charital purposes, or for the prevention of cruelty to children or animals. Complete instead of the contributor name and address), II, and III.	able, scientific,
	contributor, during th contributions totaled during the year for ar General Rule applies	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that receive year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no more than \$1,000. If this box is checked, enter here the total contributions that <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the part to this organization because it received <i>nonexclusively</i> religious, charitable, for eduring the year.	no such at were received rrts unless the etc., contributions
C	A	anth account by the Canaval Dula and/or the Canaval Dulas decent file Cahadu	da D. (Farra 2000), kut it

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

OMB No. 1545-0047

2023

Employer identification number

Employer identification number

GASTRO INTESTINAL RESEARCH FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	AARON & EMILY ROSDAL 4 SUNFLOWER PL ENGLEWOOD, CO 80113	\$30,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	ABBVIE INC. 1 N WAUKEGAN RD BLDG ABV1 FL 4 NORTH CHICAGO, IL 60064	\$ <u>105,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	AMERICAN ENDOWMENT FOUNDATION 5700 DARROW RD STE 118 HUDSON, OH 44236	\$ <u>17,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	ALTER GROUP 3201 OLD GLENVIEW RD STE 302 WILMETTE, IL 60091	\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>5</u>	BARTLETT WEALTH MANAGEMENT 585 ARBOR VITAE RD WINNETKA, IL 60093	\$20,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>6</u>	BETH AND KEN KARMIN FAMILY FOUNDATI 1555 CAPRI DR PACIFIC PALISADES, CA 90272	\$ <u>5,000</u> .	Person X Payroll
	TEL 407001 00/00/03		

Schedule E	3 (Form 990) (202	3)	
Name of organ	nization		
GASTRO	INTESTINAL	RESEARCH	FOUNDATION

Employer identification number

		•	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	BIANA LANSON		Person X
	683 OLD STAMFORD RD	\$16,300.	Payroll Noncash
	NEW CANAAN, CT 06840		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	BRAD PETERSON AND MATT HUMBARGER		Person X Payroll
	2514 W MOFFAT ST	\$17,700.	Noncash
	CHICAGO, IL 60647		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	BURTON X. AND SHELI Z. ROSENBERG FU		Person X
	1040 N LAKE SHORE DR APT 33A	\$10,000.	Payroll Noncash
	CHICAGO, IL 60611		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
(a) No.	Name, address, and ZIP + 4	(c) Total contributions	Person X
	Name, address, and ZIP + 4	(c) Total contributions \$300,000.	_
	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION	\$300,000.	Person X Payroll
	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500	\$300,000.	Person X Payroll Noncash (Complete Part II for
10_	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 (b)	\$300,000.	Person X Payroll
10_ (a) No.	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 Name, address, and ZIP + 4	\$300,000.	Person X Payroll
10_ (a) No.	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 Name, address, and ZIP + 4 COGAN & POWER, P.C.	\$300,000. Total contributions	Person X Payroll
10_ (a) No.	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 Name, address, and ZIP + 4 COGAN & POWER, P.C. 1 E WACKER DR STE 510	\$300,000. Total contributions	Person X Payroll
10_ (a) No.	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 Name, address, and ZIP + 4 COGAN & POWER, P.C. 1 E WACKER DR STE 510 CHICAGO, IL 60601 (b)	\$ 300,000. Total contributions (c) Total contributions \$ 30,000.	Person X Payroll
10 _ (a) No.	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 Name, address, and ZIP + 4 COGAN & POWER, P.C. 1 E WACKER DR STE 510 CHICAGO, IL 60601 Name, address, and ZIP + 4	\$ 300,000. Total contributions (c) Total contributions \$ 30,000.	Person X Payroll
10 _ (a) No.	Name, address, and ZIP + 4 CIRCLE OF SERVICE FOUNDATION 30 S WACKER DR STE 2500 CHICAGO, IL 60606 Name, address, and ZIP + 4 COGAN & POWER, P.C. 1 E WACKER DR STE 510 CHICAGO, IL 60601 Name, address, and ZIP + 4 DAVID AND MINDY RUBIN	\$300,000. Total contributions \$30,000. Total contributions	Person X Payroll

3 1 Employer identification number

	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is riccucu.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u> _	ELIZABETH KOGEN	-	Person X Payroll
	55 E ERIE ST APT 2203	\$ <u>8,500.</u>	Noncash
	CHICAGO, IL 60611	-	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
14_	ERIC BERLIN	-	Person X Payroll
	223 FOREST AVE	\$ 15,000.	Noncash
	OAK PARK, IL 60302	-	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>15</u> _	ERIK TIVIN	_	Person X
	3751 NE 24TH AVE	\$ 5,000.	Payroll Noncash
	LIGHTHOUSE POINT, FL 33064	-	(Complete Part II for noncash contributions.)
(a) No.	Name address and ZID + 4	_ (c)	(d) Type of contribution
	Name, address, and ZIP + 4	Total contributions	Type of contribution
<u>16</u> _	FIDELITY CHARITABLE	Total contributions	Person X
		\$35,150.	
	FIDELITY CHARITABLE	\$ <u>35,150.</u>	Person X Payroll
	FIDELITY CHARITABLE PO BOX 770001	\$ <u>35,150.</u>	Person X Payroll Noncash (Complete Part II for
<u>16</u> _	FIDELITY CHARITABLE PO BOX 770001 CINCINNATI, OH 45277-0001 (b)	\$35,150.	Person X Payroll
16_ (a) No.	FIDELITY CHARITABLE PO BOX 770001 CINCINNATI, OH 45277-0001 (b) Name, address, and ZIP + 4	\$35,150.	Person X Payroll
16_ (a) No.	FIDELITY CHARITABLE PO_BOX_770001 CINCINNATI, OH_45277-0001 Name, address, and ZIP + 4 GOLDENTREE_ASSET_MANAGEMENT	\$35,150. (c) Total contributions \$10,000.	Person X Payroll
16_ (a) No.	FIDELITY CHARITABLE PO BOX 770001 CINCINNATI, OH 45277-0001 Name, address, and ZIP + 4 GOLDENTREE ASSET MANAGEMENT 300 PARK AVE FL 21	\$35,150. (c) Total contributions \$10,000.	Person X Payroll
16 _ (a) No.	FIDELITY CHARITABLE PO_BOX_770001 CINCINNATI, OH_45277-0001 Name, address, and ZIP + 4 GOLDENTREE_ASSET_MANAGEMENT 300_PARK_AVE_FL_21 NEW_YORK, NY_10022 (b)	\$35,150. Total contributions \$10,000.	Person X Payroll
16	FIDELITY CHARITABLE PO_BOX_770001 CINCINNATI, OH_45277-0001 Name, address, and ZIP + 4 GOLDENTREE_ASSET_MANAGEMENT 300 PARK_AVE_FL_21 NEW_YORK, NY_10022 Name, address, and ZIP + 4	\$35,150. Total contributions \$10,000.	Person X Payroll

Schedule B	3 (Form 990) (202	3)	
Name of organ	nization		
GASTRO	INTESTINAL	RESEARCH	FOUNDATION

Employer identification number

0110 1110	211120121112 1222111011 1 0 0 1 1 2 0 1 1	0.00	-00-00
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>19</u> _	HILLARY AND JONATHAN MORRIS 323 RAMSAY RD DEERFIELD, IL 60015	\$6,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>20</u> _	JARVIS FOUNDATION 1850 2ND ST STE 201 HIGHLAND PARK, IL 60035	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
21_	JEWISH FEDERATION OF METROPOLITAN C 30 S WELLS ST CHICAGO, IL 60606	\$11,680.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
22_	JP MORGAN CHARITABLE GIVING 165 TOWNSHIP LINE RD SUITE 120 JENKINTOWN, PA 19046	\$ 32,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23_	JP MORGAN CHASE BANK NA 1111 POLARIS PARKWAY COLUMBUS, OH 43240	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>24</u> _	KAREN AND JEFF FINE 1980 HIDDEN RIDGE LN HIGHLAND PARK, IL 60035	\$ <u>7,000</u> .	Person X Payroll X Noncash X (Complete Part II for noncash contributions.)

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Name of organization
GASTRO INTESTINAL RESEARCH FOUNDATION

Employer identification number

raiti	Contributors (see instructions). Ose duplicate copies of Part I if additional s	pace is fleeded.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25_	KENNETH SMYTHE		Person X
	16 JOHN CROSS RD	\$ <u>5,000.</u>	Payroll Noncash
	MOUNT KISCO, NY 10549		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>26</u> _	KOVITZ INVESTMENT GROUP PARTNERS LL		Person X Payroll
	71 S WACKER DR STE 1860	\$8,000.	Noncash
	CHICAGO, IL 60606		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>27</u> _	KURT B. KARMIN FAMILY FOUNDATION		Person X
	425 DAVIS ST UNIT 1116	\$21,000.	Payroll Noncash
	EVANSTON, IL 60201		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
28_	LEONID RADVINSKY		Person X
	8563 HORSESHOE LN	\$ <u>3,163,500.</u>	Payroll Noncash
	BOCA RATON, FL 33496		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>29</u>	MARK DE SOUZA		Person X
	55 W DELAWARE PL APT 714	\$25,000.	Payroll Noncash
	CHICAGO, IL 60610		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>30</u> _	MARTIN SOLOMON		Person X
	3130 N HARWOOD ST APT 901	\$10,000.	Payroll Noncash
	DALLAS, TX 75201		(Complete Part II for noncash contributions.)

GASTRO INTESTINAL RESEARCH FOUNDATION

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>31</u> _	METRO INFUSION CENTER 2923 N CALIFORNIA AVE CHICAGO, IL 60618	\$ <u>100,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>32</u> _	PETER D. AND CAROL GOLDMAN FOUNDATI 219 CARY AVE HIGHLAND PARK, IL 60035	\$ <u>30,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>33</u> _	SCHWAB CHARITABLE 211 MAIN ST SAN FRANCISCO, CA 94105	\$35,650.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
34_	SUNSET PARTNERS CAPITAL MANAGEMENT 3400 DUNDEE RD STE 145 NORTHBROOK, IL 60062	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>35</u> _	TAKEDA PHARMACEUTICAL 10612 GREAT EGRET DR ORLAND PARK, IL 60467	\$ <u>77,500.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>36</u> _	TAXMAN FAMILY FOUNDATION 5 COLTON LN NORTHFIELD, IL 60093	\$500,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2023) Name of organization GASTRO INTESTINAL RESEARCH FOUNDATION 7 1 Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>37</u> _	TIM BARRETT PO BOX 225 WAYNE, IL 60184	\$ <u>5,200.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
38_	UNIVERSITY OF CHICAGO 5841 S MARYLAND AVE CHICAGO, IL 60637	\$ <u>18,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>39</u> _	WILLIAM BLAIR & COMPANY L.L.C. 222 W ADAMS ST CHICAGO, IL 60606	\$ <u>10,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>40</u> _	ALEX KATZ 1025 N KINGSBURY ST CHICAGO, IL 60610	\$6,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
41_	BOA CHARITABLE GIFT FUND 100 FEDERAL ST BOSTON, MA 02110	\$ <u>12,500.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>42</u> _	BIGGER THAN BASKETBALL 103 FOREST EDGE DR PALOS PARK, IL 60464	\$ <u>5,146.</u>	Person X Payroll

Name of organization GASTRO INTESTINAL RESEARCH FOUNDATION Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>43</u> _	BLUEPRINT HEALTHCARE RE ADVISORS LL		Person X	
	191 N WACKER DR 1600	\$6,000.	Payroll Noncash	
	CHICAGO, IL 60606		(Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>44</u> _	CABANBAN RUBIN & MAYBERRY	-	Person X Payroll	
	3660 W IRVING PARK RD 2	\$ 10,000.	Noncash	
	CHICAGO, IL 60618	-	(Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>45</u> _	CHARLES CAREY	_	Person X	
	604 52ND PL	\$5,000.	Payroll Noncash	
	WESTERN SPRINGS, IL 60558		(Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>46</u>	CHICAGO COMMUNITY FOUNDATION	_	Person X	
	33 S STATE ST 750	\$ 10,250.	Payroll Noncash	
	CHICAGO, IL 60603	-	(Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>47</u> _	CIBC PRIVATE WEALTH	_	Person X	
	120 S LASALLE ST	\$ 15,000.	Payroll Noncash	
	CHICAGO, IL 60603		(Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>48</u> _	CLAUDIO MACCHETTO	-	Person X	
	300 PARK AVE 21	\$ 12,000.	Payroll Noncash	
	NEW YORK, NY 10022		(Complete Part II for noncash contributions.)	
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GASTRO INTESTINAL RESEARCH FOUNDATION

Employer identification number

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>49</u> _	COMPASS VENTURES INC 770 PILOT RD A LAS VEGAS, NV 89119	\$ <u>10,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>50</u> _	CRAIN-MALING FOUNDATION 33 COUNTY CT DEERFIELD, IL 60015	\$ <u>50,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>51</u> _	DAVID FRANKFATER 900 OGDEN AVE 341 DOWNERS GROVE, IL 60515	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>52</u> _	GARY SINGER 760 SMITH RIDGE RD NEW CANAAN, CT 06840	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>53</u> _	GEORGE KALANT 824 W SUPERIOR ST 605 CHICAGO, IL 60642	\$ <u>5,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>54</u> _	GINNY & EDWARD LONG 8066 TENNESSEE WILLOWBROOK, IL 60627	\$ <u>9,142.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number

Parti	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is riceaca.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>55</u> _	GOLDMAN SACHS BANK		Person X
	71 S WACKER DR 1200	\$50,000.	Payroll Noncash
	CHICAGO, IL 60606		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>56</u> _	HELPING HANDS NETWORK		Person X Payroll
	1106 ADIRONDACK DR	\$ <u>_10,000</u> .	Noncash
	NORTHBROOK, IL 60062		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>57</u> _	HISTOSONICS		Person X
	16305_36TH_AVE_N_300	\$ <u>10,000.</u>	Payroll Noncash
	PLYMOUTH, MN 55446		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			· ·
<u>58</u> _	HLM CAPITAL MANAGEMENT GROUP		Person X
<u>58</u> _		\$15,000.	
<u>58</u> _		\$15,000.	Person X Payroll
58_ (a) No.	1849 GREEN BAY RD 200	\$15,000.	Person X Payroll Noncash Complete Part II for
	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 (b)	\$15,000.	Person X Payroll
(a) No.	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 (b) Name, address, and ZIP + 4	\$15,000.	Person X Payroll
(a) No.	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 Name, address, and ZIP + 4 HOWARD FREEDBERG	\$15,000. (c) Total contributions	Person X Payroll
(a) No.	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 Name, address, and ZIP + 4 HOWARD FREEDBERG 1800 LINNEMAN ST	\$15,000. (c) Total contributions	Person X Payroll
(a) No. 59	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 Name, address, and ZIP + 4 HOWARD FREEDBERG 1800 LINNEMAN ST GLENVIEW, IL 60025	\$15,000. (c) Total contributions \$5,100.	Person X Payroll
(a) No. 59 	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 Name, address, and ZIP + 4 HOWARD FREEDBERG 1800 LINNEMAN ST GLENVIEW, IL 60025 Name, address, and ZIP + 4	\$15,000. (c) Total contributions \$5,100.	Person X Payroll
(a) No. 59	1849 GREEN BAY RD 200 HIGHLAND PARK, IL 60035 Name, address, and ZIP + 4 HOWARD FREEDBERG 1800 LINNEMAN ST GLENVIEW, IL 60025 Name, address, and ZIP + 4 JOE RIZZA	\$15,000. Total contributions \$5,100. Total contributions	Person X Payroll

Employer identification number

GASTRO INTESTINAL RESEARCH FOUNDATION

raiti	Contributors (see instructions). Ose duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>61</u> _	JOHNSON & JOHNSON		Person X Payroll
	PO BOX 16500-6500	\$77,000.	
	NEW BRUNSWICK, NJ 08906	-	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>62</u> _	JP_MORGAN_WEALTH_MANAGEMENT	-	Person X Payroll
	21 S CLARK ST 3200	\$6 <u>,</u> 000.	
	CHICAGO, IL 60603	-	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>63</u> _	KARIN & DONALD ALLEN		Person X Payroll
	356 ELM PL	\$ 25,000.	- -
	HIGHLAND PARK, IL 60035		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>64</u> _	KATTEN MUCHIN ROSENMAN FOUNDATION	_	Person X
	525 W MONROE ST	\$10,000.	Payroll Noncash
	CHICAGO, IL 60661		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>65</u>	KELLY JUDGE GOLDBERG		Person X
	1112 OSTERMAN AVE	\$6 <u>,</u> 100.	Payroll Noncash
	DEERFIELD, IL 60015	-	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>66</u> _	LARRY WEINER		Person X
	17 N STATE ST 1770	\$ 5,000.	Payroll Noncash

Name of organ	nization		
GASTRO	INTESTINAL	RESEARCH	FOUNDATION

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Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>67</u> _	LEE SHAPIRO 1800 BENJAMIN FRANKLIN DR 8308	\$25,000.	Person X Payroll Noncash (Complete Part II for
	SARASOTA, FL 34236	-	noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>68</u> _	MARTHA & RICHARD MELMAN	- 10 000	Person X Payroll
	5419 N SHERIDAN RD CHICAGO, IL 60640	\$10,000.	Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>69</u> _	MATT SHREF 201 ROUSE BLVD PHILADELPHIA, PA 19112	\$ <u>5,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>70</u> _	MATTHEW BADEN & TERESA DOBSON 390 LAKESIDE TER GLENCOE, IL 60022	\$ <u>5,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
71_	MERRILL LYNCH, PIERCE, FENNER & SMI PO BOX 43247 JACKSONVILLE, FL 32231	\$ <u>5,100.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
72_	MICHAEL BLINKA 2020 N CLIFTON AVE CHICAGO, IL 60614	\$20,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

36-6108156

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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>73</u> _	MICHAEL COGAN 1948 HOLLY RD HIGHLAND PARK, IL 60035	\$10,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
74_	MINK THERAPEUTICS 3 FORBES RD LEXINGTON, MA 02421	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>75</u> _	MOD CONSTRUCTION 917 W WASHINGTON BLVD 275 CHICAGO, IL 60607	\$6,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>76</u> _	MUCH SHELIST PC 660 NEWPORT CENTER DR 900 NEWPORT BEACH, CA 92660	\$ <u>10,000.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
76_ (a) No.	660 NEWPORT CENTER DR 900	\$10,000. (c) Total contributions	Payroll Noncash (Complete Part II for
(a)	060 NEWPORT CENTER DR 900 NEWPORT BEACH, CA 92660 (b)	(c)	Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	060 NEWPORT CENTER DR 900 NEWPORT BEACH, CA 92660 Name, address, and ZIP + 4 MUCH SHELIST PC CHICAGO 191 N WACKER DR 1800	(c) Total contributions	Payroll Noncash (Complete Part II for noncash contributions.) (d) Type of contribution Person Payroll Noncash (Complete Part II for

Employer identification number

GASTRO	GASTRO INTESTINAL RESEARCH FOUNDATION 36-6108156			
Part I	Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>79</u> _	NORTHERN TRUST CHARITABLE GIVING 33 S STATE ST 750 CHICAGO, IL 60603	\$6,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
80_	OLD NATIONAL WEALTH MANAGEMENT PO BOX 966 EVANSVILLE, IN 47706	\$ <u>10,000</u> .	Person X Payroll	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>81</u> _	POLSINELLI LAW FIRM 150 N RIVERSIDE PLAZA 3000 CHICAGO, IL 60606	\$ <u>5,000</u> .	Person X Payroll	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>82</u> _	RARECYTE INC 2601 4TH AVE 500 SEATTLE, WA 98121	\$6,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
83_	RICHARD MYERS 1005 101ST ST A LEMONT, IL 60439	\$6,000.	Person X Payroll	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
<u>84</u> _	RUSSELL COHEN MD 7930 DEERVIEW CT BURR RIDGE, IL 60527	\$6,800.	Person X Payroll	

Employer identification number

GASTRO INTESTINAL RESEARCH FOUNDATION

36-6108156

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>85</u> _	SHELBY & SHONEY KATZ 22 CORNELIA DR GREENWICH, CT 06830	\$20,200.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>86</u> _	STASICA CONSTRUCTION 465 SPRING RD 2 ELMHURST, IL 60126	\$25,800.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>87</u> _	STRATIGAKES, NICHOLAS 162 W GRAND AVE 300 CHICAGO, IL 60654	\$16,250.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
88_	TAKEDA ONCOLOGY 40 LANDSDOWNE ST CAMBRIDGE, MA 02139	\$10,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>89</u> _	TERRACO REAL ESTATE SERVICES 3201 OLD GLENVIEW RD WILMETTE, IL 60091	\$ <u>10,000</u> .	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>90</u> _	THE CUSTOM COMPANIES INC PO BOX 2850	\$ <u>5,000.</u>	Person X Payroll Noncash

Employer identification number

GASTRO INTESTINAL RESEARCH FOUNDATION

36-6108156

Parti	Contributors (see instructions). Use duplicate copies of Part I if additional s	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>91</u> _	THE SCHMITZ FAMILY CHARITABLE FUND	-	Person X Payroll
	3743 N GREENVIEW AVE	\$10,001.	Noncash
	CHICAGO, IL 60613		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>92</u> _	THE VRDOLYAK LAW GROUP LLC		Person X Payroll
	100 N RIVERSIDE PLAZA 2400	\$5,000.	Noncash
	CHICAGO, IL 60606		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>93</u> _	TODD IVENS		Person X Payroll
	608 THE LANE	\$5,000.	Noncash
	HINSDALE, IL 60521		(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$ 	Person Payroll Noncash (Complete Part II for noncash contributions.)

GASTRO INTESTINAL RESEARCH FOUNDATION

1 1 Pa

36-6108156

Part II	Noncash Proper	tv (see instructions)	. Use duplicate cop	oies of Part II if additiona	Il space is needed.
---------	----------------	-----------------------	---------------------	------------------------------	---------------------

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
24	MARKETABLE SECURITIES	\$5 <u>,</u> 822.	6/04/24
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
RΛΛ	TEEA0703L 08/09/23	Schodulo	B (Form 990) (2023)

Schedule B (Form 990) (2023) Page 4 Name of organization Employer identification number GASTRO INTESTINAL RESEARCH FOUNDATION 36-6108156 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)..... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection
Employer identification number

Department of the Treasury Internal Revenue Service Name of the organization

GASTRO INTESTINAL RESEARCH FOUNDATION

INC	•			36-610	8156	
Pai		onor Advised Funds or Othe	er Similar Fund	s or Accounts		
	Complete if the organization a		·			
_		(a) Donor advised fund	ds	(b) Funds and o	other acco	ounts
1	Total number at end of year					
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and do are the organization's property, subject to the				Yes	No
6	Did the organization inform all grantees, don for charitable purposes and not for the benefimpermissible private benefit?	fit of the donor or donor advisor, or	for any other purp	ose conferring _	Yes	□No
Pai	Conservation Easements Complete if the organization a	answered "Yes" on Form 990	Part IV line 7			
1	Purpose(s) of conservation easements held I			•		
•	Preservation of land for public use (for exam	,	<u></u>	a historically imp	ortant land	d area
	Protection of natural habitat	inpro, recreation or education,		a certified historic		
	Preservation of open space					
2	Complete lines 2a through 2d if the organization last day of the tax year.	held a qualified conservation contribu	ution in the form of a	conservation ease	ment on th	ıe
				Held at the	End of the	e Tax Year
	Total number of conservation easements			2a		
ŀ	Total acreage restricted by conservation ease	ements		2b		
(Number of conservation easements on a cer-	tified historic structure included on	line 2a	2c		
(Number of conservation easements included a historic structure listed in the National Reg	on line 2c acquired after July 25, 2 ister	2006, and not on	2d		
3	Number of conservation easements modified, tratax year	ansferred, released, extinguished, or t	erminated by the org	janization during th	е	
4	Number of states where property subject to o	conservation easement is located				
5	Does the organization have a written policy r				-	_
	and enforcement of the conservation easeme			<u> </u>	Yes	No
6	Staff and volunteer hours devoted to monitoring,	, inspecting, handling of violations, an	d enforcing conserva	ation easements du	ring the ye	ar
7	Amount of expenses incurred in monitoring, insp	pecting, handling of violations, and en	forcing conservation	easements during	the year	
8	Does each conservation easement reported and section 170(h)(4)(B)(ii)?	on line 2d above satisfy the require	ments of section 17	70(h)(4)(B)(i)	Yes	□No
9	In Part XIII, describe how the organization reinclude, if applicable, the text of the footnote	eports conservation easements in it to the organization's financial stat	s revenue and expe ements that describ	ense statement ar bes the organizati	nd balance on's accou	e sheet, and unting for
Pai	till Organizations Maintaining Co Complete if the organization a	ollections of Art, Historical 1 answered "Yes" on Form 990	Treasures, or O D, Part IV, line 8	ther Similar A	ssets	
1a	If the organization elected, as permitted undenstorical treasures, or other similar assets he Part XIII the text of the footnote to its financial	eld for public exhibition, education.	or research in furt	ent and balance s herance of public	heet work service, p	s of art, provide in
b	If the organization elected, as permitted und historical treasures, or other similar assets held following amounts relating to these items.	for public exhibition, education, or res	search in furtherance	e of public service, p	orovide the	9
	(i) Revenue included on Form 990, Part VIII	I, line 1		\$		
	(ii) Assets included in Form 990, Part X			\$		
	If the organization received or held works of art, amounts required to be reported under FASE	3 ASC 958 relating to these items.			owing	
	Revenue included on Form 990, Part VIII, lin			_		
b	Assets included in Form 990, Part X			\$		

Part III Organizations Maintaining	Collections of Art, his	storical freasures, or	Other Sillillar As	sels (COITH	lueu)
3 Using the organization's acquisition, accessio items (check all that apply).	n, and other records, check a	ny of the following that mak	e significant use of its	collection	
a Public exhibition	d Loan	or exchange program			
b Scholarly research	e Other				
c Preservation for future generations					
4 Provide a description of the organization's collection Part XIII.	, , ,	·			
5 During the year, did the organization solici to be sold to raise funds rather than to be	maintained as part of the o	t, historical treasures, or or ganization's collection?	other similar assets	Yes	No
Escrow and Custodial Arra Complete if the organization Form 990, Part X, line 21.	ngements n answered "Yes" on F	form 990, Part IV, line	e 9, or reported a	n amount o	n
1a Is the organization an agent, trustee, custo	odian, or other intermediary	for contributions or other	assets not included	Yes	No
on Form 990, Part X?				Tes	INO
	,			Amount	
c Beginning balance			. 1c		
d Additions during the year					
e Distributions during the year					
f Ending balance			1f		
2a Did the organization include an amount or				Yes	No
b If "Yes," explain the arrangement in Part			· · · · · · · · · · · · · · · · · · ·		
Part V Endowment Funds					
Complete if the organization	n answered "Yes" on F	orm 990, Part IV, lin	e 10.		
(a) Cu	rrent year (b) Prior yea	r (c) Two years back	(d) Three years back	(e) Four year	s back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs				-	
f Administrative expenses				1	
q End of year balance				1	
2 Provide the estimated percentage of the c	urrent vear end balance (lir	ne 1g. column (a)) held as	<u> </u>	.1	
Board designated or quasi-endowment	%				
b Permanent endowment					
c Term endowment %	<u> </u>				
The percentages on lines 2a, 2b, and 2c shou	ıld equal 100%				
, -	·				
3a Are there endowment funds not in the posses organization by:	sion of the organization that a	are held and administered fo	or the	Yes	No
(i) Unrelated organizations?				3a(i)	
(ii) Related organizations?				3a(ii)	
b If "Yes" on line 3a(ii), are the related orga				3b	
4 Describe in Part XIII the intended uses of				30	<u> </u>
Part VI Land, Buildings, and Equip		zrit iurius.			
Complete if the organization answe		IV line 11a Coe Form 900	Part V line 10		
	· · · · · · · · · · · · · · · · · · ·	,			
Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book va	alue
1a Land					
b Buildings					
c Leasehold improvements					
d Equipment					
e Other					
Total. Add lines 1a through 1e. (Column (d) mus	st equal Form 990, Part X,	line 10c, column (B))			0.
BAA			Schedu	ule D (Form 990	

Part VII		Other Securities	Form 990 Part IV line	N/A 11b. See Form 990, Part X, line 12.	
(a) Descri		ry (including name of security)	(b) Book value	(c) Method of valuation: Cost or	
			(4) 2 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	(O) memor or randament control	
• •					
(3) Other	4				
_					
(B)					
(A) (B) (C) (D) (E)					
(D)					
(E)					
(F)					
(G)					
(H)					
(l)					
_`	n (h) must equal Form 990), Part X, line 12, column (B))			
Part VIII				N/A	
T CIT VIII	Complete if the orga	anization answered "Yes" or	Form 990, Part IV, line	N/A 11c. See Form 990, Part X, line 13.	
	(a) Description of in	vestment	(b) Book value	(c) Method of valuation: Cost or	end-of-year market value
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
Total. (Colum	n (b) must equal Form 990), Part X, line 13, column (B))			
Part IX	Other Assets		N/A		
	Complete if the orga		<u>ı Form 990, Part IV, line</u> scription	11d. See Form 990, Part X, line 15.	(b) Book value
(1)		(a) De	scription		(b) book value
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
		Form 990, Part X, line 15, c	column (B))		
Part X	Other Liabilitie	S anization answered "Ves" or	Form 990 Part IV line	11e or 11f. See Form 990, Part X, I	lino 25
1.	Complete if the orga		iption of liability	THE OF THE SECTORIN 550, FAIT A, I	(b) Book value
	al income taxes	(4) 50301	iption of hability		(b) Book value
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
		Part XIII, provide the text of the for		nancial statements that reports the organiza	tion's liability for uncertain

Schedule B (19111990) 2020 GASTRO INTESTINAL RESEARCH TOUNDATION 50	0100	130 1 age 1
Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re	eturn	_
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1 Total revenue, gains, and other support per audited financial statements	1	6,719,414.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a Net unrealized gains (losses) on investments		
b Donated services and use of facilities		
c Recoveries of prior year grants		
d Other (Describe in Part XIII.)		
e Add lines 2a through 2d.	2e	-450,581.
3 Subtract line 2e from line 1.	3	7,169,995.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b		
b Other (Describe in Part XIII.) SEE PART XIII 4b -419,030.		
c Add lines 4a and 4b.	4c	-419,030.
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.).	5	6,750,965.
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Return	1
Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.		
1 Total expenses and losses per audited financial statements	1	6,072,336.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a Donated services and use of facilities		
b Prior year adjustments		
c Other losses		
d Other (Describe in Part XIII.) SEE PART XIII 2d 419,030.		
e Add lines 2a through 2d.	2e	419,030.
3 Subtract line 2e from line 1	3	5,653,306.
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b		
b Other (Describe in Part XIII.) 4b		
c Add lines 4a and 4b.	4c	
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.).	5	5,653,306.
Part XIII Supplemental Information		
Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Par line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any	t V,	
line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any	addition	al information.
SCHEDULE D, PART XI, LINE 4B		
OTHER REVENUE INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S		
DIDEGE CHARDATCING COCEC		410 020
	~	710 A2A

SCHEDULE D, PART XII, LINE 2D OTHER EXPENSES AND LOSSES PER AUDITED F/S

BAA Schedule D (Form 990) 2023

SCHEDULE G (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OWB 140. 1545-004

2023

Open to Public Inspection

Name of the organization GASTRO INTEST	TINAL RESE	ARCH F	OUNDAT:	ION	Employer identifi	
Francisco Activities Occurs	te if the organiza	ation answe	ered "Yes"	on Form 990. Part IV. lin		30
Form 990-EZ filers are not re	quired to comp	lete this p	art.			
1 Indicate whether the organization	raised funds th	rough any		*		
a Mail solicitations			е		-	
b Internet and email solicitations	5		f	Solicitation of gove	ernment grants	
c Phone solicitations			g	Special fundraising	j events	
d In-person solicitations						
2 a Did the organization have a written o	r oral agreemen	t with any i	ndividual (i	including officers, directo	rs, trustees, or key	
employees listed in Form 990, Par				_		Yes X No
b If "Yes," list the 10 highest paid indivious compensated at least \$5,000 by the	riduals or entities ne organization	s (fundraise	ers) pursua	nt to agreements under v	which the fundraiser is to	o be
	T	· 			(A) Amount noid to	T
(i) Name and address of individual	(ii) Activity	(iii) Did	fundraiser	(iv) Gross receipts	(v) Amount paid to (or retained by)	(vi) Amount paid to
or entity (fundraiser)	(ii) / tetivity	have custod of contr	dy or control ibutions?	from activity	fundraiser listed in	(or retained by) organization
		Yes	1		column (i)	
1		res	No			
1						
		1				+
2						
_						
3						
4						
5						
6						
7						
8						
-						
9						
		1				
10						
10						
	1		L			
Гotal						0.
3 List all states in which the organization				ontributions or has been	notified it is exempt from	
or licensing.	5					- y -

108156 Pac

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

e			(a) Event #1 SPECIAL EVENTS (event type)	(b) Event #2	(c) Other events NONE (total number)	(d) Total events (add column (a) through column (c))			
Revenue	1	Gross receipts	2,136,086.			2,136,086.			
~	2	Less: Contributions	778,859.			778,859.			
	3	Gross income (line 1 minus line 2)	1,357,227.			1,357,227.			
	4	Cash prizes							
	5	Noncash prizes							
nses	6	Rent/facility costs							
Expe	7	Food and beverages							
Direct Expenses	8	Entertainment							
	9	Other direct expenses	419,030.			419,030.			
	10 11	Direct expense summary. Add lines 4 thro Net income summary. Subtract line 10 fro				,			
Par	t III	Gaming. Complete if the organiza than \$15,000 on Form 990-EZ, lin	tion answered "Ye e 6a.	s" on Form 990, Pa	rt IV, line 19, or re	eported more			
Revenue			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add column (a) through column (c))			
~	1	Gross revenue							
ses	2	Cash prizes							
zxper	3	Noncash prizes							
Direct Expenses	4	Rent/facility costs							
_	5	Other direct expenses) v °.					
	6	Volunteer labor	Yes%	Yes%	Yes%				
	7	Direct expense summary. Add lines 2 three							
	8	Net gaming income summary. Subtract li	ne 7 from line 1, colum	ın (d)					
а	a Is the organization licensed to conduct gaming activities in each of these states? Yes No b If "No," explain:								
	10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?								

Schedule G (Form 990) 2023	GASTRO INTESTI	NAL RESEARCH FOUNDATION	36-610815	6 Page 3
11 Does the organization condu		members?		Yes No
		or a member of a partnership or other entity fo		Yes No
13 Indicate the percentage of gam	0		120	0,
				%
_		organization's gaming/special events books and		6
Name				
Address				
b If "Yes," enter the amount of of gaming revenue retained c If "Yes," enter name and addre	gaming revenue received by by the third party \$	rom whom the organization receives gaminer of the organization \$	and the amount	
Address				
16 Gaming manager information	n:			
Name				
Gaming manager compensat	ion \$			
Description of services provide	ded		. – – – – – – .	
Director/officer	Employee	Independent contractor		
17 Mandatory distributions:				
		e distributions from the gaming proceeds to ret		Yes No
3 3	ns required under state law to b	be distributed to other exempt organizations or	_	TesNo
Part IV Supplemental Info and Part III, lines	9, 9b, 10b, 15b, 15c, 16	xplanations required by Part I, line 5, and 17b, as applicable. Also prov	2b, columns (iii) vide any addition	and (v); al

information. See instructions.

 BAA
 TEEA3703L
 06/08/23
 Schedule G (Form 990) 2023

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

| 2

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection

Name of the organization GASTRO INTEST:	INAL RESEARCH	FOUNDATION				36-610815	
Part I General Information on G	rants and Assista	nce				•	
 Does the organization maintain records the selection criteria used to award th Describe in Part IV the organization's pr 	ne grants or assistanc	e?		eligibility for the grants		ART IV	X Yes No
Part II Grants and Other Assistar	nce to Domestic (Organizations	and Domestic Gov	ernments. Comple	te if the organizat	tion answered "\	es" on
Form 990, Part IV, line 21,							
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) UNIVERSITY OF CHICAGO MEDICIN 5841 S. MARYLAND AVE. CHICAGO, IL 60637	36-2177139		500,000.	0.			CA CURE RESEARCH GRANTS
(2) UNIVERSITY OF CHICAGO MEDICIN 5841 S. MARYLAND AVE. CHICAGO, IL 60637	36-2177139		75,000.	0.			DONOR-DIRECTED GRANTS
(3) UNIVERSITY OF CHICAGO MEDICIN 5841 S. MARYLAND AVE. CHICAGO, IL 60637	36-2177139		347,750.	0.			RESEARCH EQUIPMENT GRANT
(4) UNIVERSITY OF CHICAGO MEDICIN 5841 S. MARYLAND AVE. CHCIAGO, IL 60637	36-2177139		614,362.	0.			ANNUAL REQUEST
(5) UNIVERSITY OF CHICAGO MEDICIN 5841 S. MARYLAND AVE. CHICAGO, IL 60637	36-2177139		600,000.	0.			ANNUAL RFP GRANTS
(6) UNIVERSITY OF CHICAGO MEDICIN 5841 S. MARYLAND AVE. CHICAGO, IL 60637	36-2177139		39,760.	0.			ANNUAL YOUNG INVESTIGATORS
(7) ELICIO THERAPEUTICS INC 451 D ST, SUITE 501 BOSTON, MA 02210	45-2966790		2,602,596.	0.			CA CURE RESEARCH GRANT
(8)							
2 Enter total number of section 501(c)(3) and government or	ganizations listed	in the line 1 table				

3 Enter total number of other organizations listed in the line 1 table.....

Part III	Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part	Ш
	can be duplicated if additional space is needed.	

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV | Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.

ALL GRANT RECIPIENTS ARE REQUIRED TO SUBMIT AN INTERIM GRANT REPORT AND FINAL GRANT REPORT, AND PRESENT THEIR RESEARCH PROGRESS TO THE BOARD OF DIRECTORS AND OTHER CONSTITUENTS PERIODICALLY THROUGHOUT THE GRANT PROJECT PERIOD.

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

Attach to Form 990.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

GASTRO INTESTINAL RESEARCH FOUNDATION INC.

Employer identification number

C. 36-6108156

Go to www.irs.gov/Form990 for instructions and the latest information.

Part I **Questions Regarding Compensation** Yes No 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (such as maid, chauffeur, chef) b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain . . 1b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?...... 2 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/ Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III. Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization: **4**a Χ **b** Participate in or receive payment from a supplemental nonqualified retirement plan?..... 4b Χ c Participate in or receive payment from an equity-based compensation arrangement?..... 4c Χ If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of: a The organization?..... 5a Χ **b** Any related organization?.... 5h Χ If "Yes" on line 5a or 5b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of: a The organization?..... 6a Χ **b** Any related organization? 6b Χ If "Yes" on line 6a or 6b, describe in Part III. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III..... 7 Χ Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III. If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?....

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2023

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

	(B) Breakdown of W-2 a	nd/or 1099-MISC and/o	r 1099-NEC compensation	(D) Nontaxable benefits	(E) Total of columns(B)(i)-(D)	(F) Compensation	
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	benefits	columns(B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
JACKIE CASEY	(i)	182,000.	0.	0.	5,880.	10,689.	198,569.	0.
1 EXECUTIVE DIRECTOR	(ii)		0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)						T	1
	(i)							
	(ii)							1
	(i)							
5	(ii)				T		T	1
	(i)							
6	(ii)						Τ]
	(i)							
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	(ii)							
	(i)		<u> </u>		L		 	
	(ii)							
	(i)				L		 	
16	(ii)							1 (5 000) 0000

BAA

TEEA4102L 07/03/23

Schedule J (Form 990) 2023

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

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Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

GASTRO INTESTINAL RESEARCH FOUNDATION INC.

Employer identification number

36-6108156

FORM 990, PART I, LINE 1 - ORGANIZATION MISSION OR SIGNIFICANT ACTIVITIES

THE GI RESEARCH FOUNDATION WORKS TO TREAT, PREVENT, AND CURE DIGESTIVE DISEASES. IN COLLABORATION WITH THE PHYSICIANS AND SCIENTISTS AT THE UNIVERSITY OF CHICAGO DIGESTIVE DISEASES CENTER, WE FUND INNOVATIVE CLINICAL AND LABORATORY RESEARCH, LEADING TO GROUNDBREAKING DISCOVERIES THAT TRANSFORM LIVES.

FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

THE GI RESEARCH FOUNDATION WORKS TO TREAT, PREVENT, AND CURE DIGESTIVE DISEASES. IN COLLABORATION WITH THE PHYSICIANS AND SCIENTISTS AT THE UNIVERSITY OF CHICAGO DIGESTIVE DISEASES CENTER, WE FUND INNOVATIVE CLINICAL AND LABORATORY RESEARCH, LEADING TO GROUNDBREAKING DISCOVERIES THAT TRANSFORM LIVES.

FORM 990, PART VI, LINE 1A - EXPLANATION OF MATERIAL DIFFERENCES OF VOTING RIGHTS

THE BY-LAWS OF THE GI RESEARCH FOUNDATION AUTHORIZE THE EXECUTIVE COMMITTEE TO ACT ON BEHALF OF THE ORGANIZATION WHEN THE BOARD IS UNABLE TO MEET OR ACT.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

FORM 990 IS REVIEWED BY THE FOUNDATION'S FINANCE COMMITTEE AND EXECUTIVE DIRECTOR.

FORM 990. PART VI. LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

BOARD, COMMITTEE AND STAFF MEMBERS AND SCIENTIFIC ADVISORS COMPLETE A STATEMENT OF CONFLICT OF INTEREST AT THE BEGINNING OF THEIR TERM OF SERVICE. IT ACKNOWLEDGES THAT THE POLICY HAS BEEN READ AND UNDERSTOOD AND RECORDS KNOWN CONFLICTS. A SPECIFIC REQUEST TO SUBMIT ANY KNOWN CHANGES IS DONE IN JANUARY OF EACH YEAR. AT ANY BOARD MEETING INVOLVING BOARD DECISIONS WITH CONFLICT POTENTIAL BOARD MEMBERS ARE ASKED PRIOR TO VOTING TO DECLARE CONFLICTS.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT EXECUTIVE BOARD APPROVAL IS NEEDED.

Schedule O (Form 990) 2023 Page 2

Name of the organization GASTRO INTESTINAL RESEA	ARCH FOUNDATION	Employer identification number
INC.		36-6108156

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

OTHER DOCUMENTS AVAILABLE FOR INSPECTION AT THE OFFICE OF THE FOUNDATION.

(Rev. January 2024)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return or Excise Taxes Related to Employee Benefit Plans

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information. OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request up to a 6-month extension of time to file any of the forms listed below except for Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts. An extension request for Form 8870 must be sent to the IRS in a paper format (see instructions). For more details on the electronic filing of Form 8868, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453.TF and Form 8879.TF

	t instructions.	iurawar (uirect	debity with this Form 8608, see Form 84	.JJ-1L	anu i 0iiii 007	<i>9</i> -1∟		
All corporat	ions required to file an income tax return other 004 to request an extension of time to file inco	than Form 990	O-T (including 1120-C filers), partnership	s, REN	MICs, and trus	ts must		
	dentification							
	Name of exempt organization, employer, or other filer, see	instructions.		Taxpay	er identification nu	mber (TIN)		
Type or Print	GASTRO INTESTINAL RESEARCH FINC.	FOUNDATION	I	36-6108156				
File by the	Number, street, and room or suite number. If a P.O. box, so	ee instructions.			3_00_0			
due date for	2070 GREEN BAY ROAD #167							
filing your return. See	Irn. See City, town or post office, state, and ZIP code. For a foreign address, see instructions.							
instructions.	HIGHLAND PARK, IL 60035							
Enter the R	eturn Code for the return that this application i	s for (file a sep	parate application for each return)			01		
Application	on Is For	Return Code	Application Is For			Return Code		
Form 990	or Form 990-EZ	01	Form 4720 (other than individual)			09		
Form 4720) (individual)	03	Form 5227			10		
Form 990-	PF	04	Form 6069			11		
Form 990-	T (section 401(a) or 408(a) trust)	05	Form 8870			12		
Form 990-	T (trust other than above)	06	Form 5330 (individual)			13		
Form 990-	T (corporation)	07	Form 5330 (other than individual)			14		
Form 104		08						
• If this ap	u enter your Return Code, complete either Par file Form 5330. Splication is for an extension of time to file Form Name 1			e only	for an extension	on ot		
	an Name							
	an Number	· -						
	an Year Ending (MM/DD/YYYY)	fau Evanant (Overnitations (see instructions)					
Part II – F	Automatic Extension of Time To File	or Exempt	Organizations (see instructions)					
Telepho If the or If this is check the	ks are in the care of <u>HOWARD GRILL 2070</u> ne No. <u>312-332-1350</u> ganization does not have an office or place of for a Group Return, enter the organization's fois box	Fax No. business in the our-digit Group	e United States, check this box	this is	for the whole	group,		
the or	est an automatic 6-month extension of time urganization named above. The extension is for alendar year 20 or ax year beginning $7/01$, 20 23	the organizatio	n's return for:	nizatio	n return for			
	tax year entered in line 1 is for less than 12 m	onths, check re	eason: Initial return Fin	al retu	rn			
3a If this nonre	application is for Forms 990-PF, 990-T, 4720, fundable credits. See instructions	or 6069, enter	the tentative tax, less any	3a	\$	0.		
b If this tax pa	application is for Forms 990-PF, 990-T, 4720, yments made. Include any prior year overpayr	or 6069, enter nent allowed as	any refundable credits and estimated s a credit	3b	\$	0.		
c Balan	ce due. Subtract line 3b from line 3a. Include y 6 (Electronic Federal Tax Payment System). S	our payment w	vith this form, if required, by using	3c	Ś	Ο		

ANNA NALLS CPA PC 3415 CHURCH STREET EVANSTON, IL 60203 773-835-1696

GASTRO INTESTINAL RESEARCH FOUNDATION INC. 2070 GREEN BAY ROAD Suite 167 HIGHLAND PARK, IL 60035

Dear Client:

Your 2023 Federal Return of Organization Exempt from Income Tax will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879-TE - IRS e-file Signature Authorization. No tax is payable with the filing of this return.

Enclosed is your Illinois Charitable Organization Annual Report. The original should be signed at the bottom of page two. Two distinct officials of the organization must sign. Make your \$15 check for the annual filing fee payable to the "Illinois Charity Bureau Fund". Mail the report on or before December 30, 2024 to:

OFFICE OF THE ATTORNEY GENERAL CHARITABLE TRUST BUREAU ATTN: ANNUAL REPORT SECTION 115 S. LASALLE STREET CHICAGO, IL 60603

P	lease	be	sure	to	call	us	if	you	have	any	questi	ions.

Sincerely,

Anna Nalls

Form AG990-IL ILLINOIS CHARITABLE ORGANIZATION ANNUAL REPORT Revised 04/24 For Office Use Only Illinois Attorney General Kwame Raoul ID: 2BN ILVA0212L 09/18/24 Charitable Trust Bureau, 115 S. LaSalle St PMT# CO #01003519 Chicago, IL 60603 Check all items attached: Copy of IRS Return Report for the Fiscal Period: AMT

INIT			Begin	ning	7/01/23	Make Chec	cks	Reviewe	ed Financial S Form IFC	
			& End	ding	6/30/24	Illinois Cha Bureau Fu	rity X	\$15 Ann	ual Report Fi	
Fede	ral ID#	36-6108156	X	МО	DAY YR		Ш		te Report Fili	
Are c	ontributi	ons to the organization		No L	Da	ate organization was	created		L0/30/19	
		GASTRO INTE	ESTINAL RESEARCH	FOIINDATI	ON	VEAD END		МО	DAY	YR
Le	gal Nan	inc.		1 0011071111	.014	YEAR-END - AMOUNTS				
Ma	il Addre	ss: <u>2070 GREEN</u>	BAY ROAD #167							
	∩itv Sta	te: HIGHLAND PA	NDW TI 60035			A ASSETS	Δ	\$	11,485	5,573.
	-		HIII, 11 00055			B LIABILITIES	В	\$ \$	6,980	871.
	Zip Coo	de:				_ C NET ASSET	s c	; \$	4,504	1,702.
1	SUMI	MARY OF ALL RE	VENUE ITEMS DUR	ING THE Y	EAR	PERCENTAGE			AMOUNT	
-			ONTRIBUTIONS AND PRO			S.) 89.15 %	; D	\$	5.990),143.
			TS AND MEMBERSHIP DU		`	9		\$		7,2101
		OTHER REVENUES			TEMENT 1	10.85 %		\$	72.9	9,271.
			ICOME AND CONTRIBUTI			100%		; ; \$		9,414.
II			PENDITURES DURII		,				-,	
	H C	PERATING CHARITA	BLE PROGRAM EXPENS	E		11.03 %	Б	۱ \$	669	9,656.
	I E	EDUCATION PROGRA	M SERVICE EXPENSE			98	5	I \$		
	J T	OTAL CHARITABLE F	PROGRAM SERVICE EXP	ENSE (ADD H	1 & I)	11.03 %	5]	۱ \$	669	9,656.
	J1 J	OINT COSTS ALLOCA	ATED TO PROGRAM SER	VICES (INCLU	JDED IN J): \$,
	K	GRANTS TO OTHER C	HARITABLE ORGANIZAT	IONS		78.71 %	; K	\$	4,779,	468.
	L T	OTAL CHARITABLE	PROGRAM SERVICE EXF	PENDITURE (A	ADD J & K)	89.74 %	5 L	\$	5,449,	124.
	M N	MANAGEMENT AND G	ENERAL EXPENSE			1.36 %	S N	I \$	82,	589.
	N F	UNDRAISING EXPEN	SE			8.90 %	, N	\$	540,	623.
	ОТ	OTAL EXPENDITURE	S THIS PERIOD (ADD L,	M, & N)		100%	5 0	\$	6,072,	336.
Ш	SUMI	MARY OF ALL PA	AID FUNDRAISER & (CONSULTA	ANT ACTIVITIES					
	(Attach A	attorney General Report of Indi	vidual Fundraising Campaign – (Fo	orm IFC). One for ea	ach PFR.)					
	PROF	FESSIONAL FUND	DRAISERS:							
	P T	OTAL AMOUNT RAIS	ED BY PAID PROFESSION	NAL FUNDRA	ISERS	100%	F	\$		0.
	Q T	OTAL FUNDRAISERS	FEES AND EXPENSES			%	5 C	\$		0.
	R N	IET RECEIVED BY TH	IE CHARITY (P MINUS Q=	:R)		%	F	\$		0.
	• PR	OFESSIONAL FUI	NDRAISING CONSUI	<u>LTANTS:</u>						
	_		TO PROFESSIONAL FUN				S	\$		0.
IV	COM	PENSATION TO T	THE (3) HIGHEST PA	ID PERSO	NS DURING THE	YEAR:				
	T N	IAME, TITLE: <u>JACK</u>	IE CASEY, EXECUT	IVE DIR				\$		000.
	U N	IAME, TITLE: <u>DEBO</u>	RAH BARNARD, DIR	MAJOR G	IFTS			J \$	109,	000.
	V N	IAME, TITLE: ALLI	SON THIELEN, FIN	MGR			— –	/ \$	•	000.
V	CHAF	RITABLE PROGRA	AM DESCRIPTION: c	HARITABLE PROGRA	AM (3 HIGHEST BY \$ EXPENDED)	CODE CATEGORIES		ist on bad	ck side of Ins CODE	tructions
	w c	ESCRIPTION: MEI	DICAL RESEARCH G	RANTS			V	/ #	060	
	X D	<u></u>	DICAL RESEARCH E				>	(#	053	
	Y [DESCRIPTION:					_	′ #		

IF T	HE ANSWER TO ANY OF THE FOLLOWING QUESTIONS IS YES, ATTACH A DETAILED EXPLANATION:		YES	NO
1	WAS THE ORGANIZATION THE SUBJECT OF ANY COURT ACTION, FINE, PENALTY OR JUDGEMENT?	1		Х
2	DID THE ORGANIZATION MAKE A GRANT AWARD OR CONTRIBUTION TO ANY ORGANIZATION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES OWNS AN INTEREST; OR WAS IT A PART TO ANY TRANSACTION IN WHICH ANY OF ITS OFFICERS, DIRECTORS OR TRUSTEES HAS A MATERIAL FINANCIAL INTEREST; OR DID ANY OFFICER, DIRECTOR OR TRUSTEE RECEIVE ANYTHING OF VALUE NOT		X	
	REPORTED AS COMPENSATION?	2	Λ	
3	HAS THE ORGANIZATION INVESTED IN ANY CORPORATE STOCK IN WHICH ANY OFFICER, DIRECTOR OR TRUSTEE OWNS MORE THAN 10% OF THE OUTSTANDING SHARES?	3		Х
4	IS ANY PROPERTY OF THE ORGANIZATION HELD IN THE NAME OF OR COMMINGLED WITH THE PROPERTY OF ANY OTHER PERSON OR ORGANIZATION?	4		X
5	DID THE ORGANIZATION USE THE SERVICES OF A PROFESSIONAL FUNDRAISER? (ATTACH FORM IFC)	5		Х
6 a	DID THE ORGANIZATION ALLOCATE THE COST OF ANY SOLICITATION, MAILING, ADVERTISEMENT OR LITERATURE COSTS BETWEEN PROGRAM SERVICE AND FUNDRAISING EXPENSES?	6		Х
6 b	IF 'YES', ENTER (I) THE AGGREGATE AMOUNT OF THESE JOINT COSTS \$			
7	DID THE ORGANIZATION EXPEND ITS RESTRICTED FUNDS FOR PURPOSES OTHER THAN RESTRICTED PURPOSES?	7		Х
8	HAS THE ORGANIZATION EVER BEEN REFUSED REGISTRATION OR HAD ITS REGISTRATION OR TAX EXEMPTION SUSPENDED OR REVOKED BY ANY GOVERNMENTAL AGENCY?	8		Х
9	WAS THERE OR DO YOU HAVE ANY KNOWLEDGE OF ANY KICKBACK, BRIBE, OR ANY THEFT, DEFALCATION, MISAPPROPRIATION, COMMINGLING OR MISUSE OF ORGANIZATIONAL FUNDS?	9		Х
10	LIST THE NAME AND ADDRESS OF THE FINANCIAL INSTITUTIONS WHERE THE ORGANIZATION MAINTAINS ITS THREE LARGEST ACCOUNTS: SEE STATEMENT 2			
11	NAME AND TELEPHONE NUMBER OF CONTACT PERSON: <u>JACKIE CASEY 312-858-4667</u>			

• ALL ATTACHMENTS MUST ACCOMPANY THIS REPORT - SEE INSTRUCTIONS •

UNDER PENALTY OF PERJURY, I (WE) THE UNDERSIGNED DECLARE AND CERTIFY THAT I (WE) HAVE EXAMINED THIS ANNUAL REPORT AND THE ATTACHED DOCUMENTS, INCLUDING ALL THE SCHEDULES AND STATEMENTS, AND THE FACTS THEREIN STATED ARE TRUE AND COMPLETE AND FILED WITH THE ILLINOIS ATTORNEY GENERAL FOR THE PURPOSE OF HAVING THE PEOPLE OF THE STATE OF ILLINOIS RELY THEREUPON. I HEREBY FURTHER AUTHORIZE AND AGREE TO SUBMIT MYSELF AND THE REGISTRANT HEREBY TO THE JURISDICTION OF THE STATE OF ILLINOIS.

BE SURE TO INCLUDE ALL FEES DUE:

- 1 REPORTS ARE DUE WITHIN SIX MONTHS OF YOUR FISCAL YEAR END.
- 2 FOR FEES DUE SEE INSTRUCTIONS.
- 3 REPORTS THAT ARE LATE OR INCOMPLETE ARE SUBJECT TO A \$100.00 PENALTY.

KATHRYN SHAFER		
PRESIDENT or TRUSTEE (PRINT NAME)	SIGNATURE	DATE
HOWARD GRILL		
TREASURER or TRUSTEE (PRINT NAME)	SIGNATURE	DATE
ANNA NALLS		
PREPARER (PRINT NAME)	SIGNATURE	DATE

2023

2/05/25

ILLINOIS STATEMENTS

PAGE 1

GASTRO INTESTINAL RESEARCH FOUNDATION

36-6108156

CLIENT 2278

01:54PM

STATEMENT 1 FORM AG990-IL, PAGE 1, LINE F OTHER REVENUES

UNREALIZED LOSS ON INVESTMENTS	\$ -450,581.
INVESTMENT INCOME	577,921.
REALIZED LOSS ON INVESTMENTS	601,931.
TOTAL	\$ 729,271.

STATEMENT 2 FORM AG990-IL, PAGE 2, QUESTION 10 NAME AND ADDRESS OF INSTITUTIONS HOLDING THREE LARGEST ACCOUNTS

JP MORGAN CHASE P.O. BOX 659754, SAN ANTONIO, TX 78265-9764 BELMONT BANK 8250 W BELMONT AVE, CHICAGO, IL 60634